

SNAPSHOT of HOME Program Performance--As of 03/31/09
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ): Polk County

State: FL

PJ's Total HOME Allocation Received: \$19,377,221

PJ's Size Grouping*: B

PJ Since (FY): 1992

Category	PJ	State Average	State Rank	Nat'l Average	Nat'l Ranking (Percentile):**		
					Group	B	Overall
Program Progress:			PJs in State:	29			
% of Funds Committed	88.80 %	91.12 %	18	91.92 %	33		29
% of Funds Disbursed	84.77 %	80.32 %	9	82.65 %	50		50
Leveraging Ratio for Rental Activities	1.78	7.5	16	4.67	22		26
% of Completed Rental Disbursements to All Rental Commitments***	100.00 %	76.07 %	1	81.09 %	100		100
% of Completed CHDO Disbursements to All CHDO Reservations***	100.00 %	55.71 %	1	68.72 %	100		100
Low-Income Benefit:							
% of 0-50% AMI Renters to All Renters	100.00 %	73.71 %	1	79.93 %	100		100
% of 0-30% AMI Renters to All Renters***	90.00 %	35.17 %	2	44.94 %	98		97
Lease-Up:							
% of Occupied Rental Units to All Completed Rental Units***	98.33 %	96.15 %	18	94.87 %	47		46
Overall Ranking:			In State:	1 / 29	Nationally:	99	98
HOME Cost Per Unit and Number of Completed Units:							
Rental Unit	\$9,243	\$17,464		\$25,717	60	Units	10.40 %
Homebuyer Unit	\$23,622	\$18,201		\$14,669	201	Units	34.70 %
Homeowner-Rehab Unit	\$54,909	\$27,676		\$20,391	166	Units	28.70 %
TBRA Unit	\$6,674	\$3,460		\$3,201	152	Units	26.30 %

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (55 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (202 PJs)

C = PJ's Annual Allocation is less than \$1 million (293 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Polk County FL

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$15,430	\$62,195	\$55,568
State:*	\$67,628	\$94,436	\$35,314
National:**	\$91,120	\$73,223	\$23,149

CHDO Operating Expenses:
(% of allocation)

PJ: 0.4 %
National Avg: 1.1 %

R.S. Means Cost Index: 0.83

	Rental %	Homebuyer %	Homeowner %	TBRA %		Rental %	Homebuyer %	Homeowner %	TBRA %
RACE:					HOUSEHOLD TYPE:				
White:	11.7	48.7	22.3	23.7	Single/Non-Elderly:	100.0	24.6	8.4	36.8
Black/African American:	85.0	39.0	72.3	63.8	Elderly:	0.0	0.5	72.9	3.3
Asian:	0.0	0.0	0.0	0.0	Related/Single Parent:	0.0	43.1	14.5	46.7
American Indian/Alaska Native:	0.0	0.0	0.0	1.3	Related/Two Parent:	0.0	29.2	4.2	10.5
Native Hawaiian/Pacific Islander:	0.0	0.0	0.0	0.0	Other:	0.0	2.6	0.0	2.6
American Indian/Alaska Native and White:	0.0	0.0	0.0	0.0					
Asian and White:	0.0	0.0	0.0	0.0					
Black/African American and White:	0.0	0.0	0.0	0.0					
American Indian/Alaska Native and Black:	0.0	0.0	0.0	0.0					
Other Multi Racial:	0.0	0.0	0.0	0.0					
Asian/Pacific Islander:	0.0	1.0	0.0	0.0					
ETHNICITY:									
Hispanic	3.3	11.3	5.4	11.2					
HOUSEHOLD SIZE:					SUPPLEMENTAL RENTAL ASSISTANCE:				
1 Person:	16.7	12.8	44.0	16.4	Section 8:	83.3	0.0	#	
2 Persons:	25.0	20.5	34.3	21.1	HOME TBRA:	0.0			
3 Persons:	33.3	40.5	10.2	25.0	Other:	0.0			
4 Persons:	18.3	15.4	7.2	20.4	No Assistance:	16.7			
5 Persons:	5.0	5.6	3.0	9.9					
6 Persons:	1.7	4.1	0.6	5.9					
7 Persons:	0.0	0.5	0.0	0.7					
8 or more Persons:	0.0	0.5	0.6	0.7					
					# of Section 504 Compliant Units / Completed Units Since 2001				0

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



**HOME PROGRAM
SNAPSHOT WORKSHEET - RED FLAG INDICATORS**
Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Polk County

State: FL

Group Rank: 99
(Percentile)

State Rank: 1 / 29 PJs

Overall Rank: 98
(Percentile)

Summary: 0 / Of the 5 Indicators are Red Flags

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 71.84%	100	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 47.80%	100	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	100	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 90.38%	98.33	
"ALLOCATION-YEARS" NOT DISBURSED***		> 3.360	2.71	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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